Fullerton Joint Union High School District Public Notice Regarding Combined Annual and Five-Year Developer Fees Reports

November 22, 2024

Government Code Sections 66001 and 66006 require school districts to be accountable for the developer fees that are collected and expended on both an annual and five-year basis. The annual report focuses on the amount of developer fees collected and expended throughout the fiscal year and must include:

- Beginning and ending balances of accounts
- Type and amount of School Fees collected
- Interest earned
- Identification of any inter-fund transfers or loans, if applicable
- Amounts of any refunds and/or allocations
- Identification of an approximate date by which the construction of the project will commence if the School District determines that sufficient funds have been collected to complete financing on an incomplete project
- Identification of each public improvement in the previous report and whether construction began on the approximate date noted in the previous report, and if construction did not commence by the appropriate date, any reason for the delay and a revised approximate date

The five-year report requires a more detailed analysis of a district's overall use of developer fees. The purpose of the five-year report is to illustrate the extent to which the fees collected are necessary to meeting the District's facility program needs with respect to housing students and mitigating the impacts of the growth associated with the development for which the fees are collected. The five-year plan should include findings that identify:

- Identification of the purpose to which the School Fee is to be expended (with respect to portions remaining unexpended)
- Demonstration of a reasonable relationship between the School Fee and the purpose for which it is charged
- Identification of all anticipated sources and amounts of funding anticipated to complete financing for incomplete projects and the approximate date funding is expected to be deposited

The annual and five-year reports must be made available to the public no later than one hundred eighty (180) days after the close of the fiscal year on June 30. The completed reports and applicable findings must be available for public review at least fifteen (15) days prior to adoption by the governing board.

The Annual Report will be presented to the Board of Trustees at the December 10, 2024, Board meeting. A copy of the Annual Report is available by contacting Ruben Hernandez, Assistant Superintendent, Business Services, (714) 870-2810, or ruhernandez@fjuhsd.org. A copy of the Annual Report is also available at the District Education Center located at:

1051 West Bastanchury Road Fullerton, CA 92833